# LEA MILLS AGENCY LTD Company profile

# BIGI HOLDINGS (BHD)

#### **BHD Group Profile**

■ Established In 1970 ■ Employee 1,759

■ Shareholder Mitsui & Co., Ltd 100% ■ Revenue 48 billion JPY (2024/Feb)

(50 billion JPY - Before Covid 19)

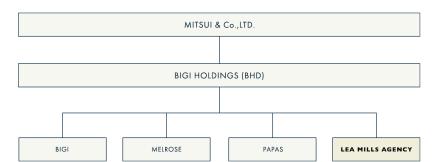
■ Number of Brands 40 brands

■ Number of Stores 550+ stores

■ **Business description** Designing, manufacturing, distributing and retailing apparel and accessory

products.

#### BHD Group Organization (Since April 2025)







































## LEA MILLS AGENCY (LMA) – Company profile

Company name : LEA MILLS AGENCY LTD. (www.lea-mills.co.jp)

Founded : July 1988 (March 2018, 100% Acquired by Melrose/BHD)

President & CEO : Toshimasa Kajino

Company address : 1-19-14 Aobadai Meguro-ku Tokyo 153-0042 Japan

Brands : John Smedley, Armor lux

Number of stores : John Smedley 9 stores, Armor lux 1 store

Wholesale doors : 200 doors (independent stores) (in 2023)











Toshimasa Kajino President & CEO

Lea Mills Agency (LMA), a subsidiary of BIGI Holding (BHD)—a leading Japanese apparel conglomerate—specializes in the retail and wholesale distribution of luxury and premium US and European brands in Japan. Following Mitsui & Co.'s initial investment in BHD in 2018 and its full acquisition in 2024, LMA has become a key player within BHD, focusing on importing and distributing European brands specifically tailored to the Japanese market. Leveraging Mitsui's expansive global network alongside BHD's expertise in apparel and retail, LMA aims to drive accelerated growth in Japan.

Mr. Kajino was appointed President & CEO of LMA in March 2023, seconded from Mitsui to lead the company's expansion by applying his comprehensive industry experience and extensive professional network.

Since joining Mitsui & Co. in 1990, Mr. Kajino has accumulated nearly 34 years of expertise in the import, distribution, and licensing of US and European brands. His broad experience encompasses textile raw materials and fabric trading, apparel production, wholesale, retail, e-commerce, and brand marketing. With 8 years of experience in New York and Boston and 6 years in London, Mr. Kajino has established a strong network across Japan, the US, UK, France, Italy, and other European markets. He holds an MBA from the Massachusetts Institute of Technology (MIT) Sloan School of Management and a Bachelor's degree from Keio University in Japan.

#### LMA - Core Business Strategy

#### **Retail Shift x Product Expansion**

→ Sustainable Growth through Enhancing Brand Value

#### ■ Retail Shift :

Strengthening Omnichannel Strategy through: 1 Wholesale, 2 Retail Store, 3 E-commerce

#### **■** Product Expansion :

Diversifying with: ①Original Products, ②Custom-Made Products (Japan Special Products),

**3**Localized (Licensed) Products

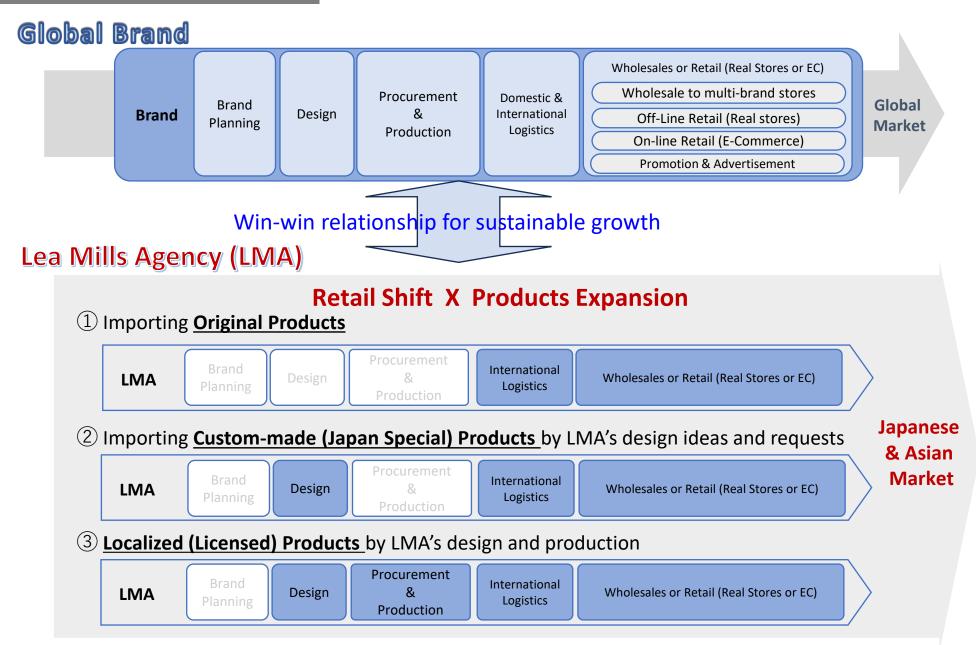
#### **■** Retail Capability Enhancement:

Driving Growth by: ①Boosting Sales, ②Elevating Brand Communication, ③Gaining Consumer Insights to Enhance Products

#### **■** Wholesale Capability Enhancement as Core Business Foundation:

Expanding Reach through: ①Independent Stores, ②Major Select Shops, ③Department Stores (including Pop-up Events), ④Strategic Collaboration

#### LMA – Business Model



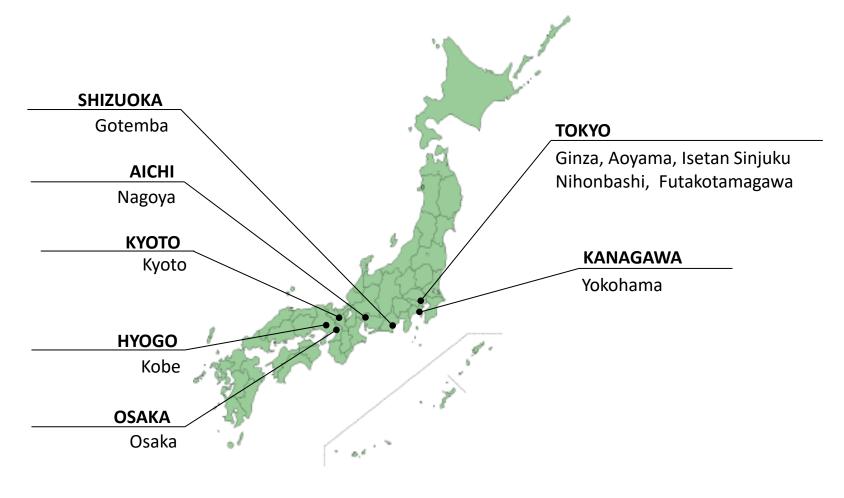
# Retail Shift - LMA's Direct Operating Shop List

### **SHOP LIST (11 Stores)**

Stores	Address	m
JOHN SMEDLEY Ginza	Ginza, Tokyo	151.74m <sup>2</sup>
JOHN SMEDLEY Aoyama	Aoyama, Tokyo	131.9m²
JOHN SMEDLEY Isetan Shinjuku	Shinjuku, Tokyo	N/A
JOHN SMEDLEY Nihonbashi	Nihonbashi, Tokyo	N/A
JOHN SMEDLEY Futakotamagawa	Futakotamagawa, Tokyo	100.17m <sup>2</sup>
JOHN SMEDLEY Yokohama	Yokohama, Kanagawa	157.02 m <sup>2</sup>
JOHN SMEDLEY Nagoya	Nagoya, Aichi	98.18 <b>m</b> ²
JOHN SMEDLEY Kyoto	Kyoto, Kyoto	173.22m <sup>2</sup>
JOHN SMEDLEY Osaka	Osaka, Osaka	113.72 <b>m</b> ²
JOHN SMEDLEY Kobe	Kobe, Hyogo	200.33m <sup>2</sup>
JOHN SMEDLEY Gotemba	Gotemba, Shizuoka	N/A

## Retail Shift - LMA's Direct Operating Shop Location

#### **SHOP MAP**



# Retail Shift - LMA's Direct Operating Shop Photo -1













## Retail Shift - LMA's Direct Operating Shop Photo -2















# Retail Shift - LMA's Direct Operating Shop Photo -3













# Product Expansion – Product Photo-1

## **1**Original Products









### ②Custom-made (Japan Special) Products









# Product Expansion – Product Photo-2

## 3 Localized (Licensed) Products



















**LEA MILLS AGENCY** 

## Retail Capability Enhancement – LMA's Core Strategies & Actions

#### Enhancing Sales Service Quality:

Improving service quality through comprehensive education and training for sales staff, including headquarters-based training, incentive programs, and more.

#### Strengthening Store Appeal/Attractiveness and Brand Communication:

Elevating brand presence and store appeal through strategic MD proposals and VMD enhancements, focusing on seasonal concepts, color themes, styling, coordination, and creating detailed monthly proposals and guidance.

#### Enhancing Sales Promotion, Marketing, and Events for Stores and E-commerce:

Boosting promotional efforts across physical stores and e-commerce channels through targeted marketing and event initiatives.

#### Product Planning Based on Consumer Insights:

Utilizing direct consumer feedback from retail stores and e-commerce to generate ideas and apply insights for product planning.

#### Expanding and Enhancing E-commerce Functions and Services:

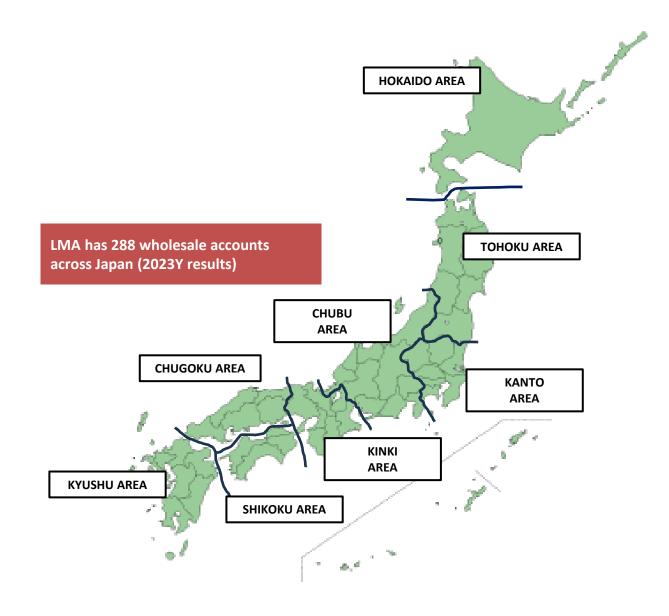
Developing e-commerce-specific products, optimizing services, and leveraging accumulated data for enhanced digital experiences.

#### • Unified Management of Customer Data, Rewards, and Inventory Integration:

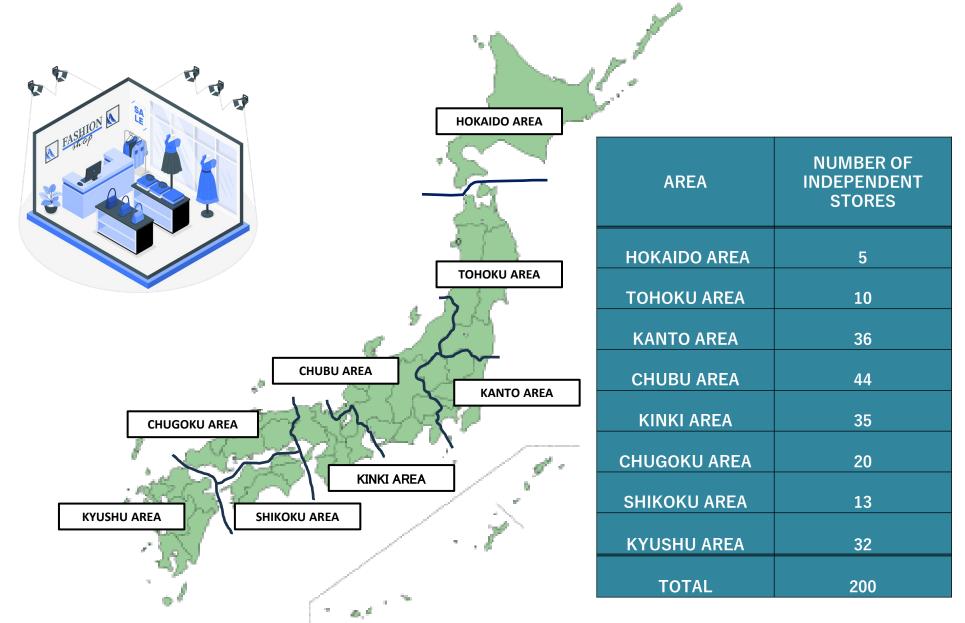
Streamlining CRM strategies by consolidating customer data, rewards, and inventory across stores and e-commerce platforms, with a focus on comprehensive integration and enhancement.

## Wholesale Capability Enhancement – LMA's WS Team members & territories





# Wholesale Capability Enhancement – 1 Independent Stores



# Wholesale Capability Enhancement – $\bigcirc$ Major Select Shops

**SHIPS** 

















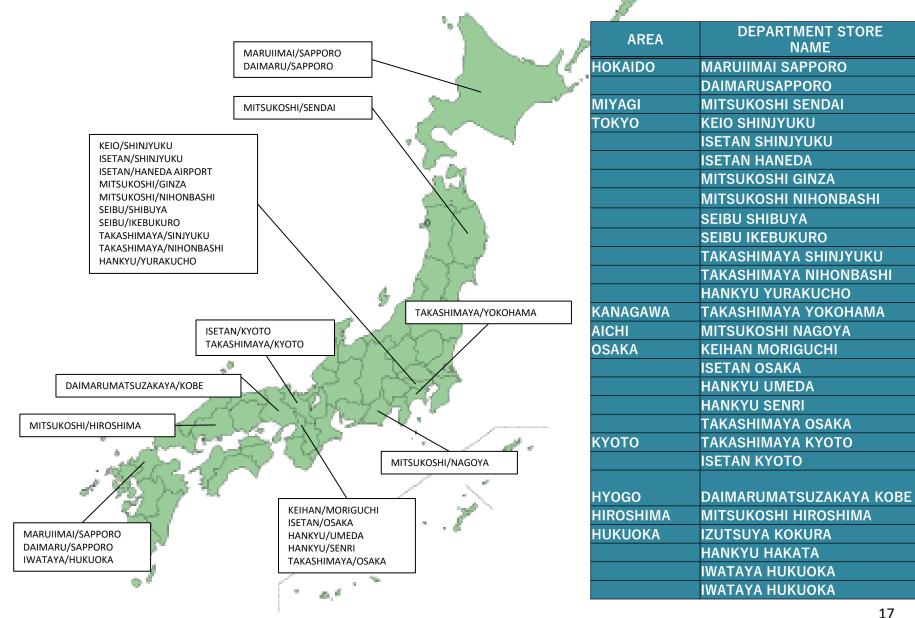






Customer name	Number of stores
BEAMS/EFFE	30
UNITED ARROWS	20
SHIPS	10
ESTNATION	5
TOMORROWLAND	10
EDDIFICE	5
L'ECHOPPE	2
URBAN RESEARCH	5
BARNEYS NEWYORK	5
RON HAERMAN	5
TTL	97

# Wholesale Capability Enhancement – $\mathfrak{G}$ Department Stores



# Wholesale Capability Enhancement – 4 Strategic Collaborations



































## LMA's Own Making brand visuals









## **JOHN SMEDLEY**

THE WORLD'S FINEST KNITWEAR







## LMA's own making brand visuals













## **JOHN SMEDLEY**

THE WORLD'S FINEST KNITWEAR







## LMA's own making brand visuals





Armor·lux





We're a group of diverse professionals with a global network.

Through our wide-ranging activities, we see the demands of society unfold. We generate new value, finding new ways to utilize information and resources across the world.



**61** countries and regions

125 offices 14 offices

Total Assets: US\$ 111.9 billion

53,602 employees (consolidated)

Revenue: US\$ 88.2 billion





## Mitsui has an unparalleled breadth in our activities.































